



# The Johns Hopkins University Retirement Plan Investment Choices through Fidelity

The Fidelity investment choices include mutual funds from various asset classes:

- Allocation – asset allocation and target date funds
- Equities – sector-specific portfolios and various mutual funds
- Fixed Income – government and corporate bonds, mortgage securities
- Money Market – cash preservation and high liquidity
- Real Estate – securities invested in the real estate market

Go to the online portal from the [Retirement Choice welcome page](#) to view, enroll or change your Retirement Plan fund selections, listed by provider. If you select Fidelity as your investment provider but you do not open an account online with Fidelity, you will be automatically invested in the age-appropriate Vanguard Target Retirement Fund with Fidelity until you create an account and make an investment election.

Each year, Johns Hopkins University reviews the fees and administrative costs related to all funds in the university 403(b) plans. You can find information on fees in the fee disclosure notice under *Quick Links* on the [Retirement Choice welcome page](#).

## ASSET CLASS: TARGET DATE FUNDS

Investment Name	Ticker Symbol
Fidelity Freedom® 2005 Fund - Class K	FSNJX
Fidelity Freedom® 2010 Fund - Class K	FSNKX
Fidelity Freedom® 2015 Fund - Class K	FSNLX
Fidelity Freedom® 2020 Fund - Class K	FSNOX
Fidelity Freedom® 2025 Fund - Class K	FSNPX
Fidelity Freedom® 2030 Fund - Class K	FSNQX
Fidelity Freedom® 2035 Fund - Class K	FSNUX
Fidelity Freedom® 2040 Fund - Class K	FSNVX
Fidelity Freedom® 2045 Fund - Class K	FSNZX
Fidelity Freedom® 2050 Fund - Class K	FNSBX
Fidelity Freedom® 2055 Fund - Class K	FNSDX
Fidelity Freedom® 2060 Fund - Class K	FNSFX
Fidelity Freedom® 2065 Fund - Class K	FFSDX
Fidelity Freedom® Income Fund - Class K	FNSHX

## ASSET CLASS: ASSET ALLOCATION

Investment Name	Ticker Symbol
Fidelity Asset Manager® 20%	FASIX
Fidelity Asset Manager® 30%	FTANX
Fidelity Asset Manager® 40%	FFANX
Fidelity Asset Manager® 50%	FASMIX
Fidelity Asset Manager® 60%	FSANX

**ASSET CLASS: ASSET ALLOCATION (CONTINUED)**

Investment Name	Ticker Symbol
Fidelity Asset Manager® 70%	FASGX
Fidelity Asset Manager® 85%	FAMRX

**ASSET CLASS: MONEY MARKET (OR SHORT TERM)**

Investment Name	Ticker Symbol
Fidelity® Government Cash Reserves	FDRXX
Fidelity® Government Money Market Fund	SPAXX
Fidelity® Government Money Market Fund - Premium Class	FZCXX
Fidelity® Treasury Only Money Market Fund	FDLXX

**ASSET CLASS: BOND**

Investment Name	Ticker Symbol
<b>Bank Loan</b>	
Fidelity® Floating Rate High Income Fund	FFRHX
<b>Corporate Bond</b>	
Fidelity® Corporate Bond Fund	FCBFX
<b>Intermediate Government</b>	
Fidelity® GNMA Fund	FGMNX
Fidelity® Government Income Fund	FGOVX
Fidelity® Intermediate Treasury Bond Index Fund	FUAMX
<b>Intermediate-Term Bond</b>	
Fidelity® Intermediate Bond Fund	FTHRXX
Fidelity® Investment Grade Bond Fund	FBNDX
Fidelity® Mortgage Securities Fund	FMSFX
Fidelity® Total Bond Fund	FTBFX
Fidelity® U.S. Bond Index Fund	FXNAX
<b>Inflation-Protected</b>	
Fidelity® Inflation-Protected Bond Index Fund	FIPDX
<b>High Yield</b>	
Fidelity® Capital & Income Fund	FAGIX
Fidelity® Focused High Income Fund	FHIFX
Fidelity® Global High Income Fund	FGHXX
Fidelity® High Income Fund	SPHIX
<b>Emerging Markets Bond</b>	
Fidelity® New Markets Income Fund	FNMIX
<b>Long Government</b>	
Fidelity® Long-Term Treasury Bond Index Fund	FNBGX
<b>Multisector Bond</b>	
Fidelity® Strategic Income Fund	FADMXX
<b>Short Government</b>	
Fidelity® Limited Term Government Fund	FFXSX
Fidelity® Short-Term Treasury Bond Index Fund	FUMBXX

Investment Name	Ticker Symbol
<b>Short-Term Bond</b>	
Fidelity® Short-Term Bond Fund	FSHBX
<b>World Bond</b>	
Fidelity® Global Credit Fund	FGBFX
<b>ASSET CLASS: BALANCED/HYBRID</b>	
Investment Name	Ticker Symbol
Fidelity® Balanced Fund - Class K	FBAKX
Fidelity® Four-in-One Index Fund	FFNOX
Fidelity® Puritan® Fund - Class K	FPUKX
Fidelity® Strategic Dividend & Income® Fund	FSDIX
<b>ASSET CLASS: DOMESTIC EQUITIES</b>	
Investment Name	Ticker Symbol
<b>Large Value</b>	
Fidelity® Blue Chip Value Fund	FBCVX
Fidelity® Equity Dividend Income Fund - Class K	FETKX
Fidelity® Equity-Income Fund - Class K	FEIKX
Fidelity® Large Cap Value Enhanced Index Fund	FLVEX
Fidelity® Stock Selector Large Cap Value Fund	FSLVX
Fidelity® Value Discovery Fund - Class K	FVDKX
Fidelity® Value Strategies Fund - Class K	FVSKX
<b>Large Blend</b>	
Fidelity® 500 Index Fund	FXAIX
Fidelity® Dividend Growth Fund - Class K	FDGKX
Fidelity® Export and Multinational Fund - Class K	FEXKX
Fidelity® Growth & Income Portfolio - Class K	FGIKX
Fidelity® Large Cap Core Enhanced Index Fund	FLCEX
Fidelity® Large Cap Stock Fund	FLCSX
Fidelity® Mega Cap Stock Fund	FGRTX
Fidelity® New Millennium Fund	FMILX
Fidelity® Total Market Index Fund	FSKAX
<b>Large Growth</b>	
Fidelity® Blue Chip Growth Fund - Class K	FBGKX
Fidelity® Contrafund® - Class K	FCNKX
Fidelity® Focused Stock Fund	FTQGX
Fidelity® Fund - Class K	FFDKX
Fidelity® Growth Company Fund - Class K	FGCKX
Fidelity® Growth Discovery Fund - Class K	FGDKX

Investment Name	Ticker Symbol
<b>Large Growth (continued)</b>	
Fidelity® Large Cap Growth Enhanced Index Fund	FLGEX
Fidelity® Magellan® Fund - Class K	FMGKX
Fidelity® Nasdaq® Composite Index Fund	FNCMX
Fidelity® OTC Portfolio - Class K	FOCKX
Fidelity® Trend Fund	FTRNX
<b>Mid Value</b>	
Fidelity® Low-Priced Stock Fund - Class K	FLPKX
Fidelity® Mid Cap Enhanced Index Fund	FMEIX
Fidelity® Value Fund - Class K	FVLKX
<b>Mid Blend</b>	
Fidelity® Extended Market Index Fund	FSMAX
Fidelity® Mid Cap Index Fund	FSMDX
<b>Mid Growth</b>	
Fidelity® Growth Strategies Fund - Class K	FAGKX
Fidelity® Mid-Cap Stock Fund - Class K	FKMCX
<b>Small Value</b>	
Fidelity® Small Cap Value Fund	FCPVX
<b>Small Blend</b>	
Fidelity® Small Cap Enhanced Index Fund	FCPEX
Fidelity® Small Cap Index Fund	FSSNX
Fidelity® Small Cap Stock Fund	FSLCX
Fidelity® Stock Selector Small Cap Fund	FDSCX
<b>Small Growth</b>	
Fidelity® Small Cap Growth Fund	FCPGX
<b>ASSET CLASS: INTERNATIONAL/GLOBAL</b>	
Investment Name	Ticker Symbol
<b>Foreign Large Blend</b>	
Fidelity® Global ex U.S. Index Fund	FSGGX
Fidelity® International Index Fund	FSPSX
<b>Foreign Large Growth</b>	
Fidelity® Diversified International Fund - Class K	FDIKX
Fidelity® International Capital Appreciation Fund	FIVFX
Fidelity® International Discovery Fund - Class K	FIDKX
Fidelity® International Growth Fund	FIGFX
Fidelity® Overseas Fund - Class K	FOSKX
Fidelity® Total International Equity Fund	FTIEX
<b>Foreign Large Value</b>	
Fidelity® International Enhanced Index Fund	FIENX

Investment Name	Ticker Symbol
<b>Foreign Small/Mid Blend</b>	
Fidelity® International Small Cap Fund	FISMX
<b>Foreign Small/Mid Growth</b>	
Fidelity® International Small Cap Opportunities Fund	FSCOX
<b>Global Real Estate</b>	
Fidelity® International Real Estate Fund	FIREX
<b>World Large Stock</b>	
Fidelity® Global Equity Income Fund	FGILX
Fidelity® Worldwide Fund	FWWFX
<b>Regionals</b>	
Fidelity® Canada Fund	FICDX
Fidelity® China Region Fund	FHKCX
Fidelity® Emerging Asia Fund	FSEAX
Fidelity® Europe Fund	FIEUX
Fidelity® Japan Fund	FJPNX
Fidelity® Japan Smaller Companies Fund	FJSCX
Fidelity® Latin America Fund	FLATX
Fidelity® Nordic Fund	FNORX
Fidelity® Pacific Basin Fund	FPBFX
<b>Diversified Emerging Markets</b>	
Fidelity® Emerging Europe, Middle East, Africa (EMEA) Fund	FEMEX
Fidelity® Emerging Markets Discovery Fund	FEDDX
Fidelity® Emerging Markets Fund - Class K	FKEMX
Fidelity® Emerging Markets Index Fund	FPADX
Fidelity® Total Emerging Markets Fund	FTEMX
<b>ASSET CLASS: SPECIALTY</b>	
Investment Name	Ticker Symbol
Fidelity® Global Commodity Stock Fund	FFGCX
Fidelity® Real Estate Income Fund	FRIFX
Fidelity® Real Estate Investment Portfolio	FRESX
Fidelity® Select Air Transportation Portfolio	FSAIX
Fidelity® Real Estate Index Fund	FSRNX
Fidelity® Select Automotive Portfolio	FSAVX
Fidelity® Select Banking Portfolio	FSRBX
Fidelity® Select Brokerage and Investment Management Portfolio	FSLBX
Fidelity® Select Chemicals Portfolio	FSCHX
Fidelity® Select Construction and Housing Portfolio	FSHOX
Fidelity® Select Consumer Discretionary Portfolio	FSCPX
Fidelity® Select Consumer Finance Portfolio	FSVLX

**ASSET CLASS: SPECIALTY (CONTINUED)**

Investment Name	Ticker Symbol
Fidelity® Select Defense and Aerospace Portfolio	FSDAX
Fidelity® Select Energy Portfolio	FSENX
Fidelity® Select Environment and Alternative Energy Portfolio	FSLEX
Fidelity® Select Financial Services Portfolio	FIDSX
Fidelity® Select Gold Portfolio	FSAGX
Fidelity® Select Health Care Portfolio	FSPHX
Fidelity® Select Health Care Services Portfolio	FSHCX
Fidelity® Select Industrials Portfolio	FCYIX
Fidelity® Select Insurance Portfolio	FSPCX
Fidelity® Select IT Services Portfolio	FBSOX
Fidelity® Select Leisure Portfolio	FDLSX
Fidelity® Select Materials Portfolio	FSDPX
Fidelity® Select Medical Technology and Devices Portfolio	FSMEX
Fidelity® Select Natural Gas Portfolio	FSNGX
Fidelity® Select Retailing Portfolio	FSRPX
Fidelity® Select Semiconductors Portfolio	FSELX
Fidelity® Select Software and IT Services Portfolio	FSCSX
Fidelity® Select Technology Portfolio	FSPTX
Fidelity® Select Telecommunications Portfolio	FSTCX
Fidelity® Select Transportation Portfolio	FSRFX
Fidelity® Select Utilities Portfolio	FSUTX
Fidelity® Select Wireless Portfolio	FWRLX
Fidelity® Telecom and Utilities Fund	FIUIX