



Pre-Retirement Planning Program

June 24, 2020

Turner Concourse 720 N. Rutland Ave, Baltimore, MD 21205

Welcome & Introduction to Retiree Programs Lifespan Services Consultant, Benefits and Worklife	8:30 a.m.
JHU Benefits in Retirement Benefits Consultant, Benefits and Worklife	8:40 a.m.
Break	9:30 a.m.
Transitioning to Medicare Manager, State Health Insurance Assistance Program, Baltimore County of Aging	9:45 a.m.
Break	10:45 a.m.
Financial Planning – Part 1 Breakout sessions with either Bill Leeb, Financial Council or Drew Tignanelli, Financial Consulate	11:00 a.m.
Lunch & Visit Vendor Tables	12:15 p.m.
Financial Planning – Part 2 Breakout sessions with either Bill Leeb, Financial Council or Drew Tignanelli, Financial Consulate	1:30 p.m.
Break	2:45 p.m.
Legal Considerations & Estate Planning Elder Law Attorney	3:00 p.m.
Break	3:50 p.m.
Making the Most of Social Security Fidelity	4:00 p.m.