

MMA February Financial Well-Being



What to watch out for when filing taxes

Navigating the complexities of the U.S. tax system can be a daunting task. However, there is no need to approach your taxes with fear. By equipping yourself with some basic knowledge, you'll have the tools to better understand and manage your tax obligations once tax season rolls around. [Click here to read the article](#)

Webinar: Family money talks

Join us on Tuesday, February 11th, at 2:00 pm-ET .In affluent families, wealth sometimes transfers without all the wisdom that goes along with it, leaving the next generation unprepared to manage it. Learn how to use the family money talks approach to hold engaging and productive conversations about wealth without discussing assets. [Click here to register for the webinar](#)

Filing your taxes course

The course begins by answering a common tax time question before breaking down important terminology. We'll then provide an overview of the tax filing statuses so you can determine which is best for your situation. [Click here to take the course](#)