



MMA Prosper WiseSM Financial Coaching FAQs

What is MMA Prosper WiseSM?

MMA Prosper WiseSM is a holistic approach to wellness combining a website with articles, videos, tools, assessments and resources that you can use any time with live coaching sessions that will provide the answers to your questions and help you make your financial goals a reality.

Are your coaches' fiduciaries? (And what does it mean to be a fiduciary?)

Yes! As fiduciaries, we provide our clients a high standard of care. We have highly experienced coaches trained to meet your needs.

Will there be any sales pitches in my coaching sessions?

Absolutely not. This platform and the coaching sessions have been paid for through an arrangement with your company. All information provided is with your best interest in mind and at no additional cost.

Can you give financial advice?

Yes, as fiduciaries, we can speak to your JHU 403(b) plan assets and can help you understand your options within the JHU 403(b) plan. We can also provide financial education. Our advice focuses on financial decisions and does not cover tax or legal advice.

How soon can I speak with a financial coach?

You can book an online appointment as soon as 48 hours in advance.

What if I need to reschedule?

We understand life happens. You can reschedule using the link on the confirmation e-mail to cancel or re-book your appointment.



What can I expect to learn from these sessions?

We educate on entire financial life cycle topics in order to help you reach a timely retirement.

What if I have more questions?

You can sign-up for another session any time by visiting our online scheduler: [Schedule a coaching session](#)

Can my significant other join the session?

Absolutely! This service is for you and your family. Anyone in your household can join or use these financial coaching sessions and use the MMA Prosper WiseSM website.

Your future
is limitless.SM

Business Insurance

Employee Health & Benefits

Private Client Services

Retirement

MMAretirement.com

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