



Human Resources
Office of Benefits Services
Johns Hopkins at Eastern
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The Johns Hopkins University Summary Annual Report for: The Johns Hopkins University Retiree Health Plan

This is a summary of the annual report for Johns Hopkins University Retiree Health Plan, EIN: 52-0595110, for the period 07/01/23 to 06/30/24. This is a welfare benefit plan offering health and dental benefits. The annual report has been filed with the Employee Benefits Security Administration, as required under the Employee Retirement Income Security Act of 1974 (ERISA).

Basic Financial Statement

Benefits under the plan are provided by insurance and a trust fund. Plan expenses were \$15,635,597. These expenses include \$15,021,597 in benefits paid to participants and beneficiaries, and \$614,000 in other expenses. A total of 1,723 persons were participants in or beneficiaries of the plan at the end of the plan year.

The value of plan assets, after subtracting liabilities of the plan, was \$137,793,386 as of June 30, 2024 compared to \$131,888,977 as of July 1, 2023. During the plan year, the plan experienced an increase in its net assets of \$5,904,409.

This increase includes unrealized appreciation or depreciation in the value of plan assets, that is, the difference between the value of the plan's assets at the end of the year and the value of the assets at the beginning of the year, or the cost of the assets acquired during the year.

The plan had total income of \$21,540,006, including retiree contributions of \$10,525,598, and earnings from investments of \$11,014,408.

Your Rights to Additional Information

You have the right to receive a copy of the full annual report, or any part thereof, on request. The items listed below are included in that report:

- An accountant's report
- Insurance information, including sales commissions paid by insurance carriers

You also have the right to receive from the plan administrator, on request and at no charge, a statement of the assets and liabilities of the plan and accompanying notes, or a statement of income and expenses of the plan and accompanying notes, or both. If you request a copy of the full annual report from the plan administrator, these two statements and accompanying notes will be included as part of that report.

To obtain a copy of the full annual report, or any part thereof, write or call the Benefits Service Center, Johns Hopkins at Eastern, 1101 East 33rd Street, Suite B-001, Baltimore, MD 21218 (410-516-2000).

You also have the legally protected right to examine the annual report at the main office of the plan: at 1101 E. 33rd Street, Suite B-001, Baltimore, MD 21218 and at the U.S. Department of Labor in Washington, D.C., or to obtain a copy from Johns Hopkins University or the U.S. Department of Labor upon payment of copying costs. Requests to the Department should be addressed to: Public Disclosure Room, Room N-1513, Employee Benefits Security Administration, U.S. Department of Labor, 200 Constitution Avenue, N.W., Washington, D.C. 20210.